

Exhibit 1

From: Chris Janish <chrisj@legal-bay.com>

Sent: Wednesday, May 18, 2022 6:55 PM

To: Jimmy Beltz <jimmy@mustangfunding.com>; Mustang Litigation Funding <customerservice@mustangfunding.com>

Cc: Peter Caravella <pcaravellamd@gmail.com>; 'Peter Caravella (caravellap@yahoo.com)' <caravellap@yahoo.com>

Subject: Legal-Bay Pre-Termination of LOCA

Dear Jimmy and Pete:

In accordance with paragraphs 6(b) and 7 of the Line of Credit Agreement between Legal Bay LLC ("LB"), LBV Funding LLC and Mustang Specialty Funding I, LLC, dated as of October 1, 2018 (the "Agreement"), LB notifies LBV Funding, LLC and Mustang Specialty Funding I, LLC that LB shall terminate the Agreement Sixty (60) days after the date that this notice is sent to each of you by email.

Please direct any questions or comments to LB's counsel, either Joe DiPasquale, JDiPasquale@foxrothschild.com, or Tim Kebbe, tkebbe@kebbelaw.com.

Thank you,

Chris Janish
CEO
chrisj@legal-bay.com

LEGAL BAY
LAWSUIT FUNDING

60 Roseland Ave., Suite 101
Caldwell, NJ 07006
Direct: 973.857.1000

PLEASE EMAIL ME FOR BEST SERVICE!



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